

U.S. Department of Commerce
International Trade Administration



Office of Travel and Tourism Industries

2009 Market Profile: Netherlands



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Visitation Trends (Arrivals)

[Thousands of Netherlands Visitors]	2002	2003	2004	2005	2006	2007	2008	2009	Change 2009/2002
Total Arrivals	384	374	425	449	447	507	608	548	163
Percentage Change (%)	-7	-3	14	6	0	13	20	-10	43

Spending Trends (Exports)

[Millions of U.S. Dollars]	2002	2003	2004	2005	2006	2007	2008	2009 ^r	Change 2009/2002
Total Travel & Tourism Exports (1)	\$1,437	\$1,360	\$1,550	\$1,464	\$1,406	\$1,623	\$2,217	\$1,770	\$333
Travel Receipts	\$1,024	\$1,022	\$1,162	\$1,015	\$1,021	\$1,188	\$1,576	\$1,282	\$258
Passenger Fare Receipts	\$413	\$338	\$388	\$449	\$385	\$435	\$641	\$488	\$75
Change (%) in Total Exports	1	-5	14	-6	-4	15	37	-20	23

(r) Revised June 2010.

Information Sources Used for Trip Planning

Information Sources Used (multiple response: top 4 of 12)	2008 (Percent)	2009 (Percent)	Point Change (2)
Personal Computer	52	53	0.8
Travel Agency	37	30	-7.1
Airlines Directly	17	23	6.4
Friends/Relatives	10	14	3.6

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Main Purpose of Trip

Main Purpose of Trip (top 4 of 8)	2008 (Percent)	2009 (Percent)	Point Change (2)
Leisure/Rec./Holidays	48	52	4.7
Visit Friends/Relatives	16	20	3.7
Business/Professional	23	16	-7.0
Convention/Conference	10	6	-3.6

All Purposes of Trip

Purpose of Trip (multiple response--top 4 of 8)	2008 (Percent)	2009 (Percent)	Point Change (2)
Leisure/Rec./Holidays	63	64	0.8
Visit Friends/Relatives	38	31	-7.6
Business/Professional	27	20	-6.8
Convention/Conference	11	7	-4.2
NET PURPOSES OF TRIP:			
Leisure & VFR	79	77	-2.3
Business & Convention	35	25	-10.1

Transportation Used in the United States

Transportation Types Used in United States (multiple response--top 5 of 8)	2008 (Percent)	2009 (Percent)	Point Change (2)
Taxi/Cab/Limousine	36	40	3.3
Rented Auto	32	33	1.2
City Subway/Tram/Bus	28	28	-0.6
Company or Private Auto	19	25	5.8
Railroad between Cities	23	18	-5.3

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Activity Participation While in the United States

Activity Participation While in the U.S. (multiple response--top 10 of 25)	2008 (Percent)	2009 (Percent)	Point Change (2)
Dining in Restaurants	96	92	-3.8
Shopping	83	83	0.0
Sightseeing in Cities	52	46	-5.8
Visit Historical Places	57	44	-12.4
Amusement/Theme Parks	33	32	-1.1
Visit Small Towns	39	31	-7.9
Cultural Heritage Sites	30	31	0.6
Touring Countryside	36	28	-8.3
Visit National Parks	35	26	-8.3
Art Gallery/Museum	31	26	-5.5

Select Traveler Characteristics

Traveler Characteristics	2008	2009	Change (2)
Advance Trip Decision Time (mean days)	98	89	-8.6 days
Advance Trip Decision Time (median days)	75	60	-15.0 days
Prepaid Package	9%	8%	-1.0 pts.
First International Trip to the U.S.	27%	27%	0.3 pts.
Length of Stay in U.S. (mean nights)	14.8	16.6	1.8 nights
Length of Stay in U.S. (median nights)	9	8	-1 nights
Number of States Visited (% 1 state)	59%	65%	6.1 pts.
Average Number of States Visited	1.7	1.7	0.0 states
Hotel/Motel (% 1+ nights)	86%	82%	-4.9 pts.
Average # of Nights in Hotel/Motel	8.4	7.1	-1.3 nights
Travel Party Size (mean # of persons)	1.6	1.7	0.1
Gender: % Male (among adults)	64%	55%	-8.3 pts.
Household Income (mean average)	\$109,400	\$99,500	-\$9,900
Household Income (median average)	\$99,700	\$91,600	-\$8,100
Average Age: Female	40	36	-3.3 years
Average Age: Male	43	44	0.4 years

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U.S. Destinations Visited (States, Cities, and Regions)

Visitation to U.S. Destinations/Regions (3)	Market Share 2008 (Percent)	Volume 2008 (000)	Market Share 2009 (Percent)	Volume 2009 (000)
No destinations meet the minimum sample requirement.				

- (1) Total Travel & Tourism Exports = travel receipts (purchase of travel and tourism-related goods and services, to include food, lodging, recreation, gifts, entertainment, local transportation in the country of travel, and other items incidental to a foreign visit) + passenger fare receipts (fares paid to U.S. air carriers and vessel operators for travel between the United States and foreign countries and between two foreign points).
- (2) Percentage-point and percentage changes are based on non-rounded data.
- (3) Only census region, state, and city destinations having a sample size of 400 or more are displayed. Due to quarterly data weighting by country and port of entry, some unreported destinations may have a higher proportion of total than those reported.

Note: This profile shows only a portion of the 35 travel characteristics data reported on international arrivals to the United States. Additional information may be obtained for a fee. To learn more, please visit: <http://tinet.ita.doc.gov/research/programs/ifs/index.html>.

For a list of the states that comprise each census region, please visit: http://tinet.ita.doc.gov/outreachpages/census_regions.html.

Source: U.S. Department of Commerce, ITA, Office of Travel and Tourism Industries; Bureau of Economic Analysis.

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Survey of International Air Travelers

The Survey of International Air Travelers provides a level of detail and insight into the traveler characteristics and travel patterns of international visitors to and from the United States not found elsewhere. Responses are weighted with data from the Department of Homeland Security and the following thirty-five tables are then populated. This report, which was constructed using just a fraction of the data available, summarizes what we know about the Netherlands traveler who visits the United States.

Survey of International Air Travelers: Table Number and Description

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Interested in obtaining data for your organization?

OTTI collects, analyzes and disseminates international travel and tourism statistics from the U.S. Travel and Tourism Statistical System and produces visitation data tables, including a business and pleasure arrivals rate of change analysis and detailed region, country and port analyses.

To learn more, you are encouraged to visit:

<http://tinet.ita.doc.gov/research/programs/ifs/customized.html>

For OTTI programs of interest visit:

<http://www.tinet.ita.doc.gov/research/index.html>

- Summary of International Travel to the United States (I-94)
- U.S. International Air Traveler Statistics (I-92)
- Canadian Statistics
- Survey of International Air Travelers (SIAT)
- Forecast of International Arrivals to the United States
- U.S. Travel and Tourism Exports, Imports and the Balance of Trade
- U.S. Travel and Tourism Satellite Accounts
- Travel Trade Barometer

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